

A low-angle photograph of a forest with a bird in flight against a clear blue sky. The bird, with dark wings and a white body, is flying towards the top center of the frame. The foreground shows the dark, silhouetted branches of evergreen trees, some with small, dark cones. The sky is a solid, clear blue.

# **Toward Forest Sustainability in a Changing World: Assessing Migration and Population Dynamics of Forest Tree Species**

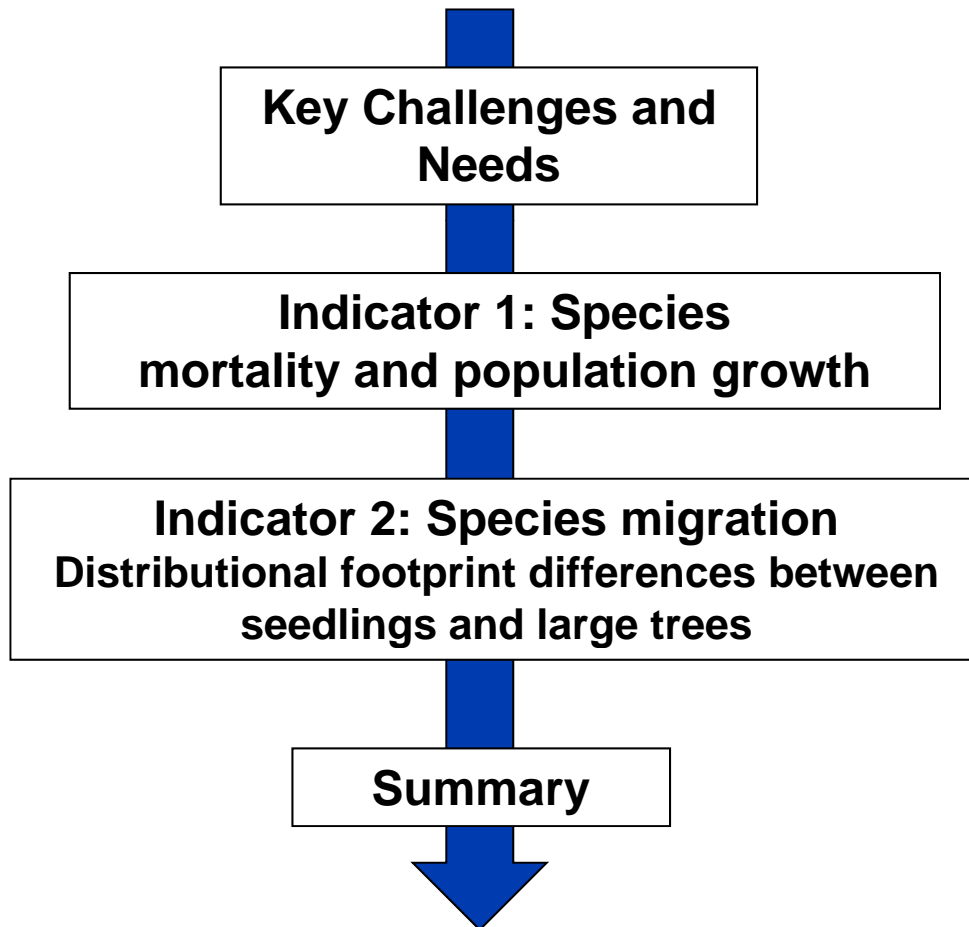
Heather Lintz<sup>1</sup>  
Andrew Yost<sup>2</sup>  
Andrew Gray<sup>3</sup>

<sup>1</sup>Oregon Climate Change Research Institute

<sup>2</sup>Oregon Department of Forestry

<sup>3</sup>USDA Forest Service

# Outline





# Key Challenges

## Forests are changing in response to climate change and other drivers

- The timing of biological events
- Species migration
- Drought-related mortality
- Increase in wildfire
- Pathogen outbreaks



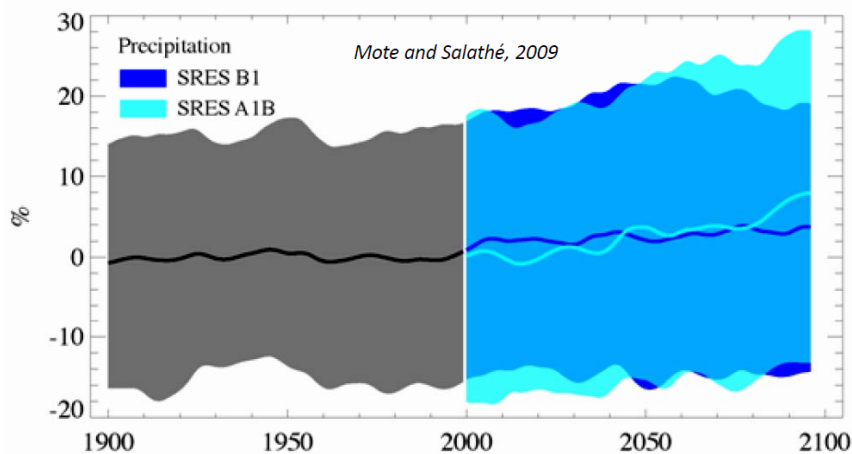
# Key Challenges

**Shifts in forest location and composition will likely increase**

**Management decisions that we make now must withstand uncertain environments decades from now**

## Projected Changes in Annual Precipitation

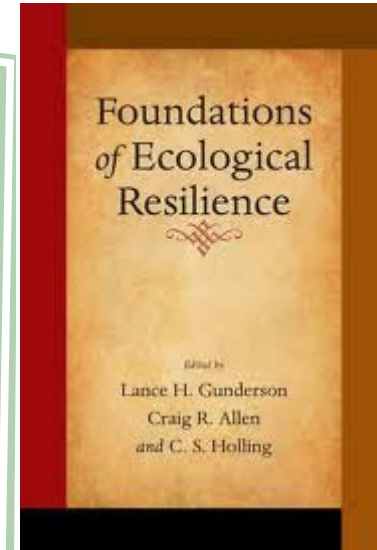
*\* Compared with 1970-1999 average*



Uncertainty

# *Key Challenges*

**Sustainable forest management must bridge the trade-off between optimization of forest productivity and resilience**

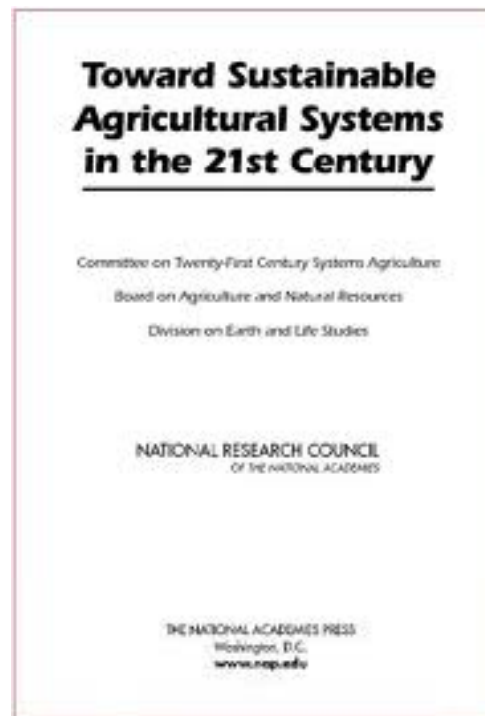


# *Key Challenges*

- We know how to optimize yield given prevailing conditions for the past century
- How can we ensure forest resilience *and* yield (along with other commodities and services) given the challenges of the 21<sup>st</sup> century?

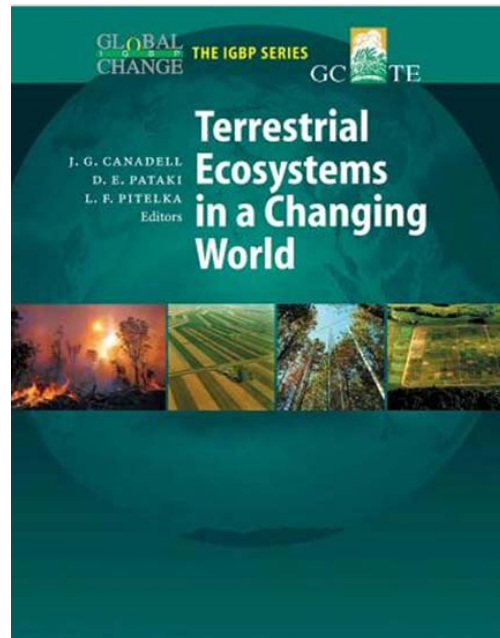
# Needs

**Sustainable management requires working *with* naturally occurring processes to maximize their beneficial use, minimize external inputs, and reduce undesirable losses**



# Needs

Plant species migration is a key process that is not well characterized in this region



Terrestrial Ecosystems in a Changing World  
Global Change — The IGBP Series

**Midgley et al. 2007**

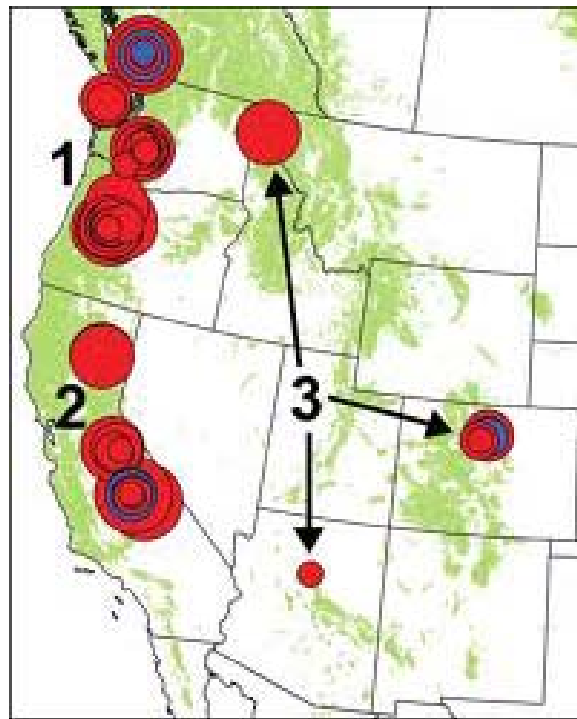


# Needs

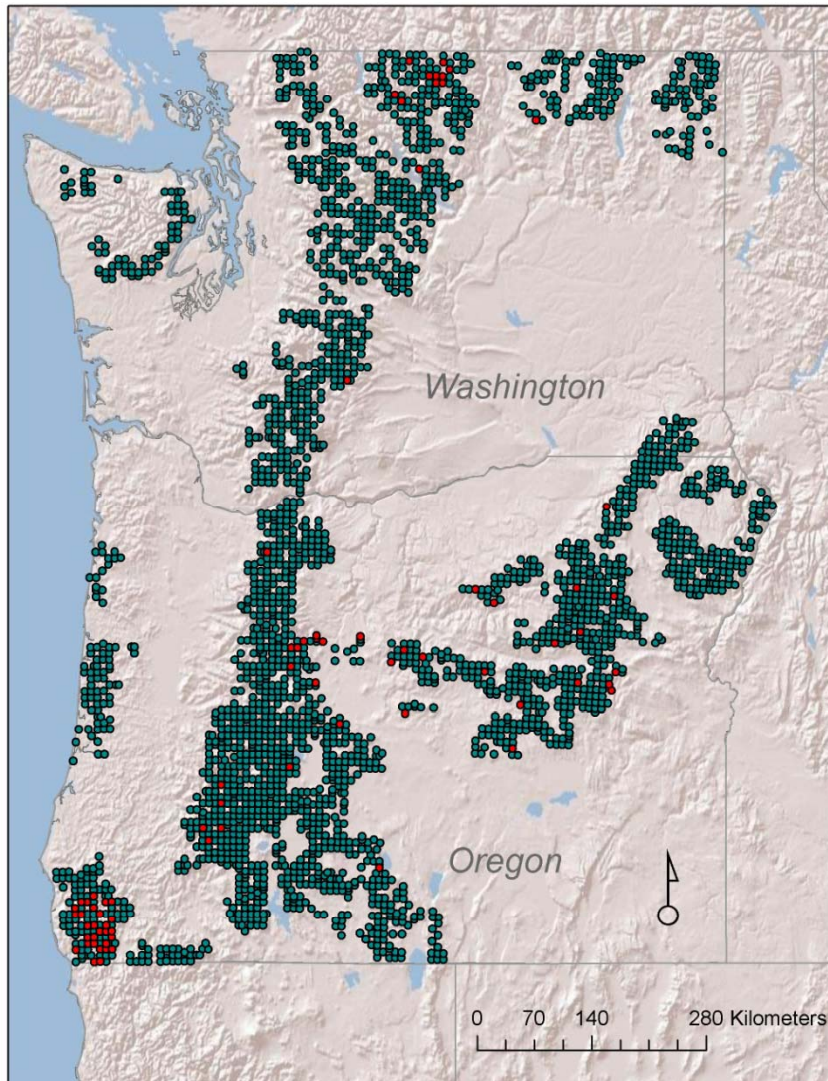
Population growth and mortality are two natural processes fundamental to forest sustainability

Widespread  
Increase of Tree  
Mortality Rates  
in the Western  
United States

van Mantgem *et al*  
(2009), *Science*, **323**,  
521-524



# Indicator 1

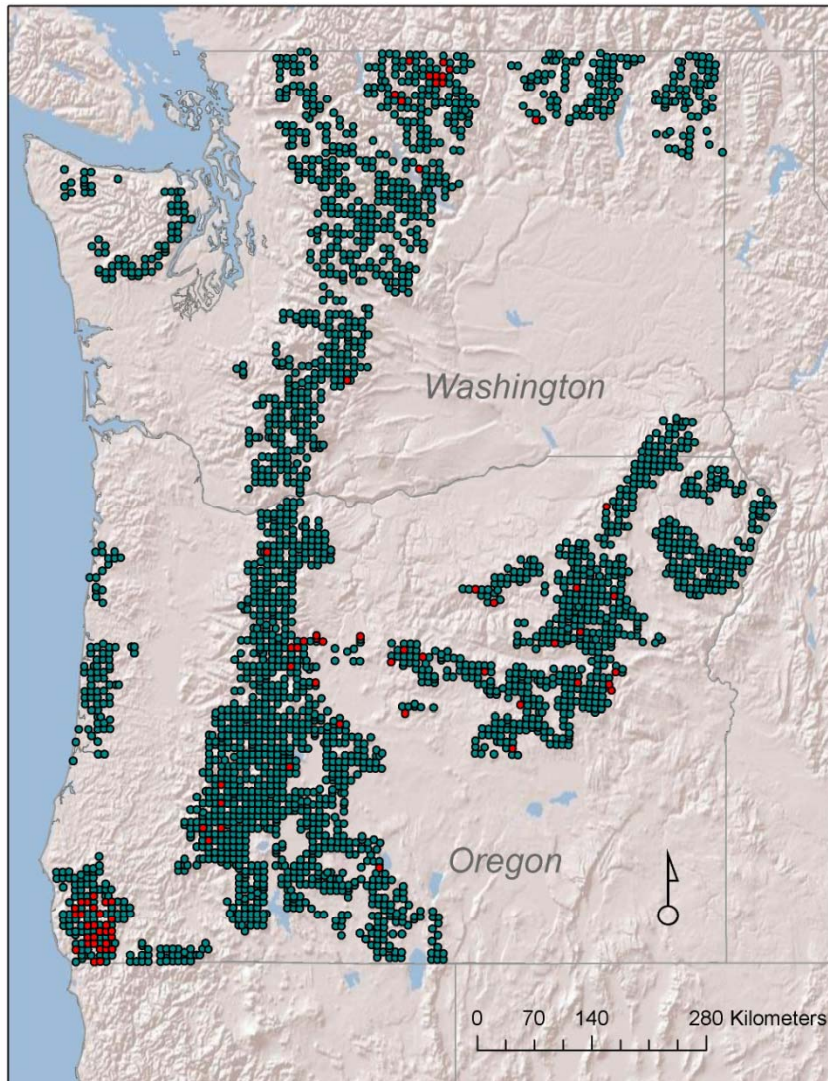


CVS plots across Oregon and Washington that intersect with FIA plots

*Red*=Fire occurred during re-measurement interval

*Green*=No fire occurred during re-measurement interval

# Indicator 1

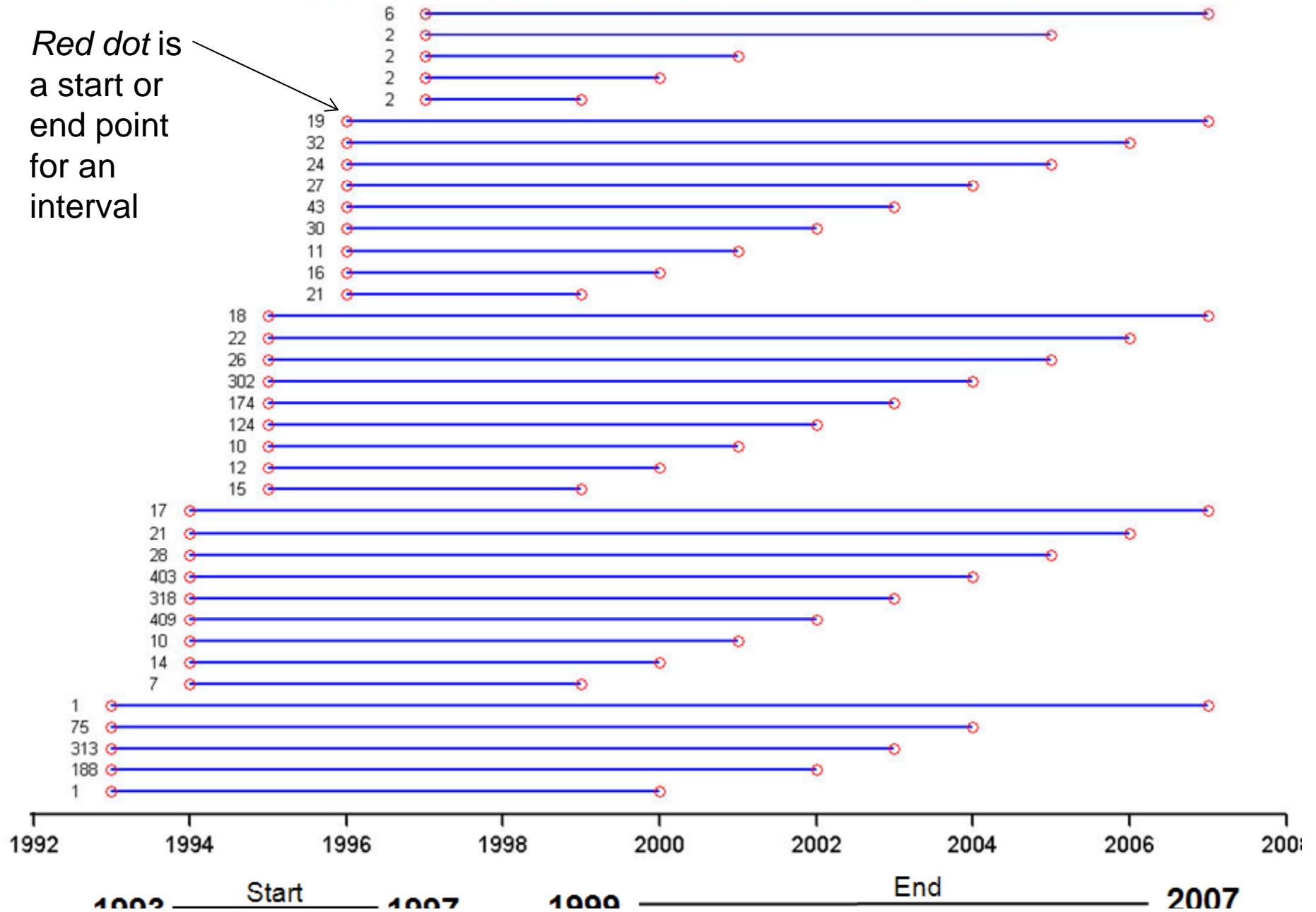


CVS plots data are used here as proof of concept for application with FIA plots in the future

N=2475

## CVS plots: Different re-measurement intervals

Red dot is  
a start or  
end point  
for an  
interval



# Indicator 1

$$Q_1 = 1 - (1 - Q_n)^{1/n}$$

(Lorimer 1981, Sheil et al. 1995)

**Standardized  
mortality rate**

$$P_1 = (1 + P_n)^{1/n} - 1$$

(McCune and Cottam 1985)

**Standardized population  
growth rate**

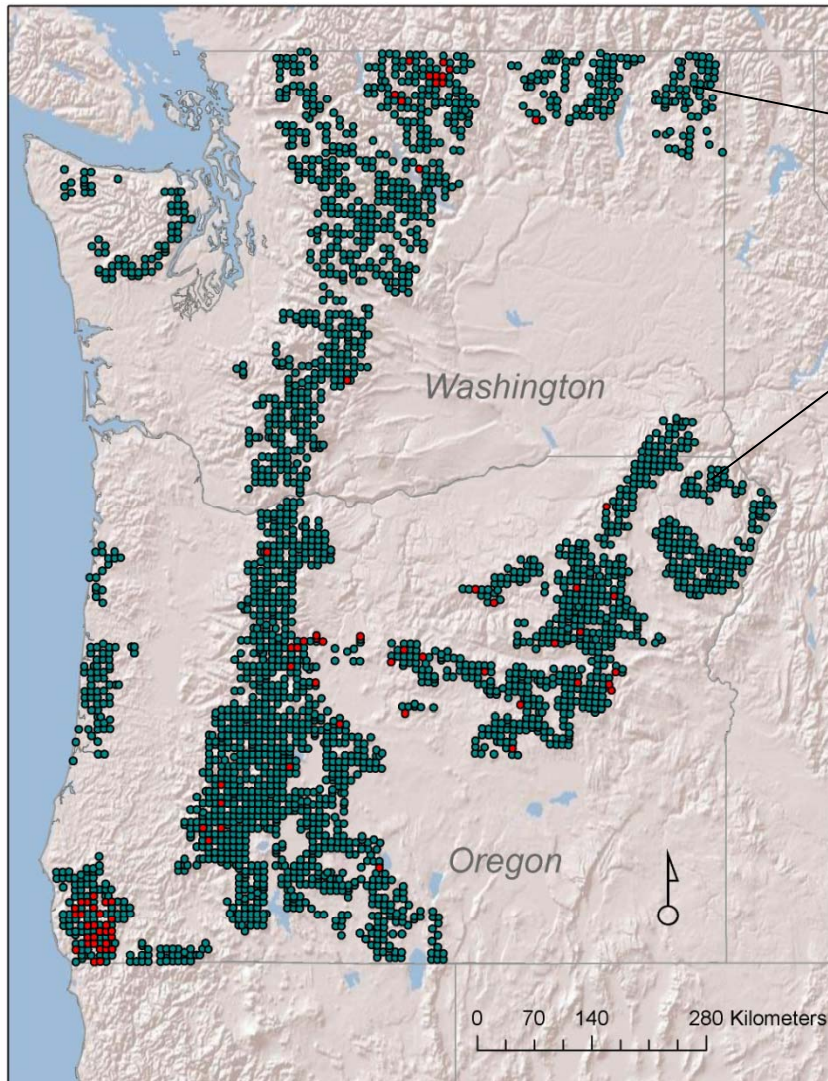


# Indicator 1

$$S_1 = P_1 - Q_1$$

**Sustainability  
metric for a species  
within a plot  
(or a population)**

# Indicator 1



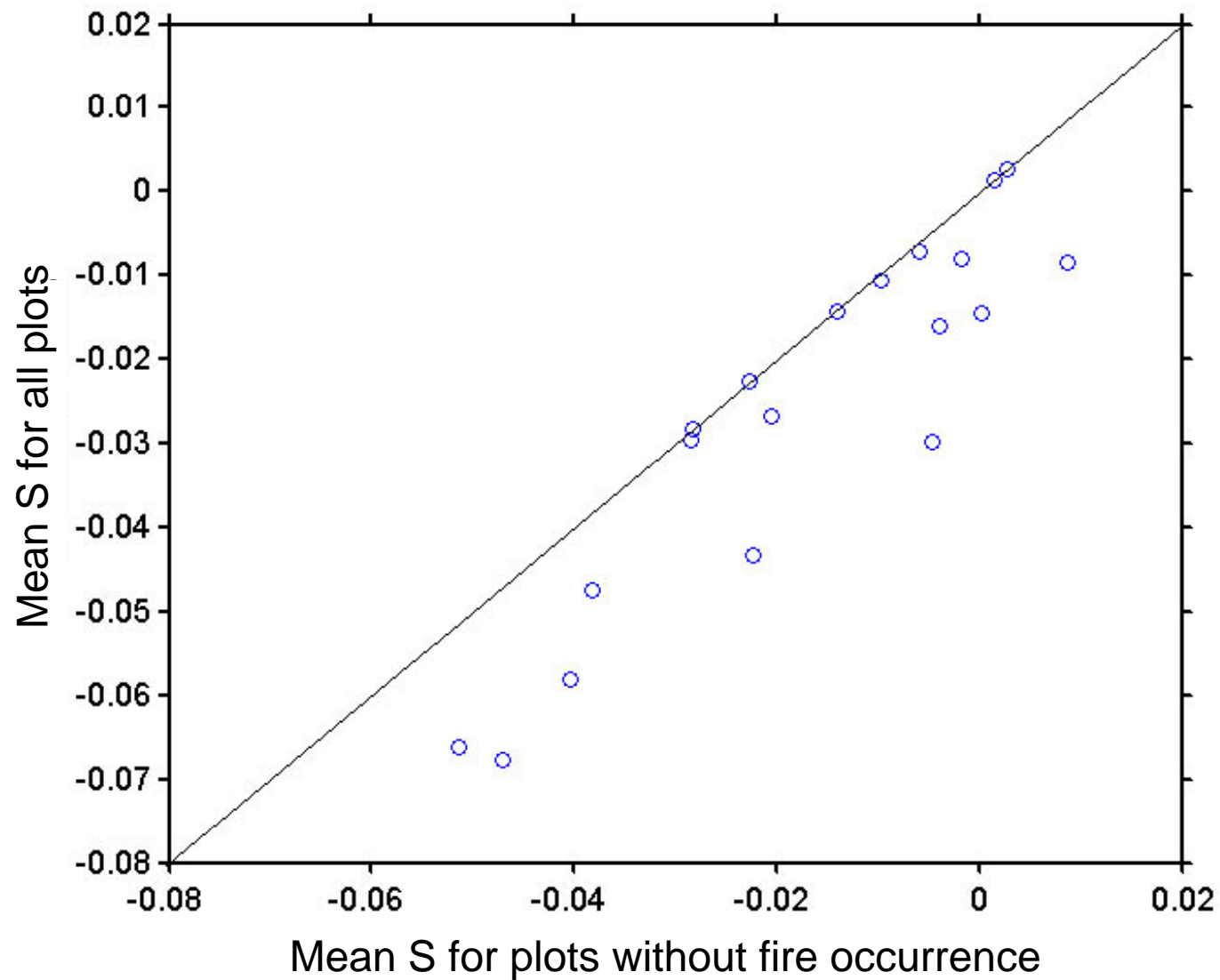
Calculate  $S$  by  
species and by plot

## Indicators:

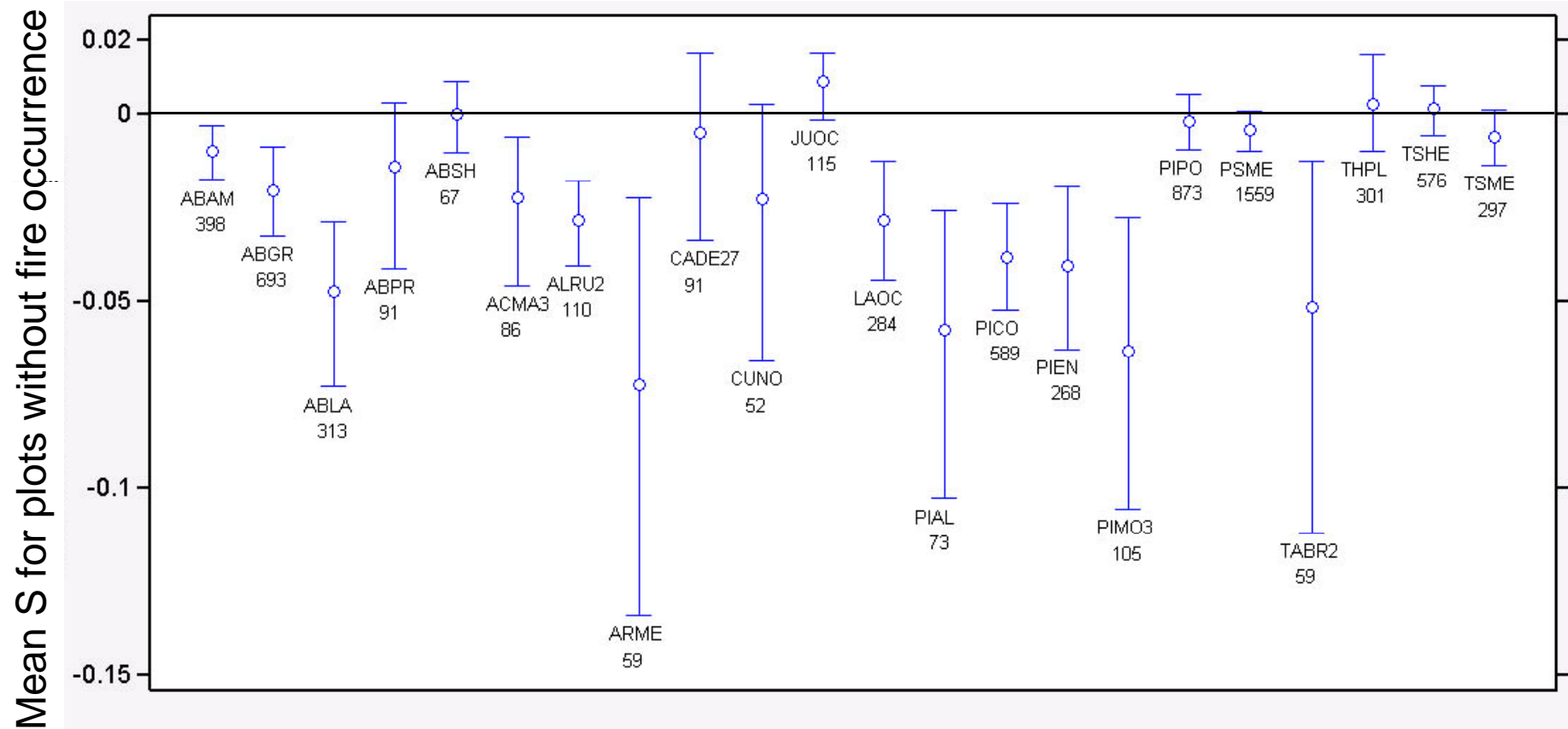
*Biome sustainability:*  
Mean  $S$  by plot

*Species sustainability:*  
Mean  $S$  by species

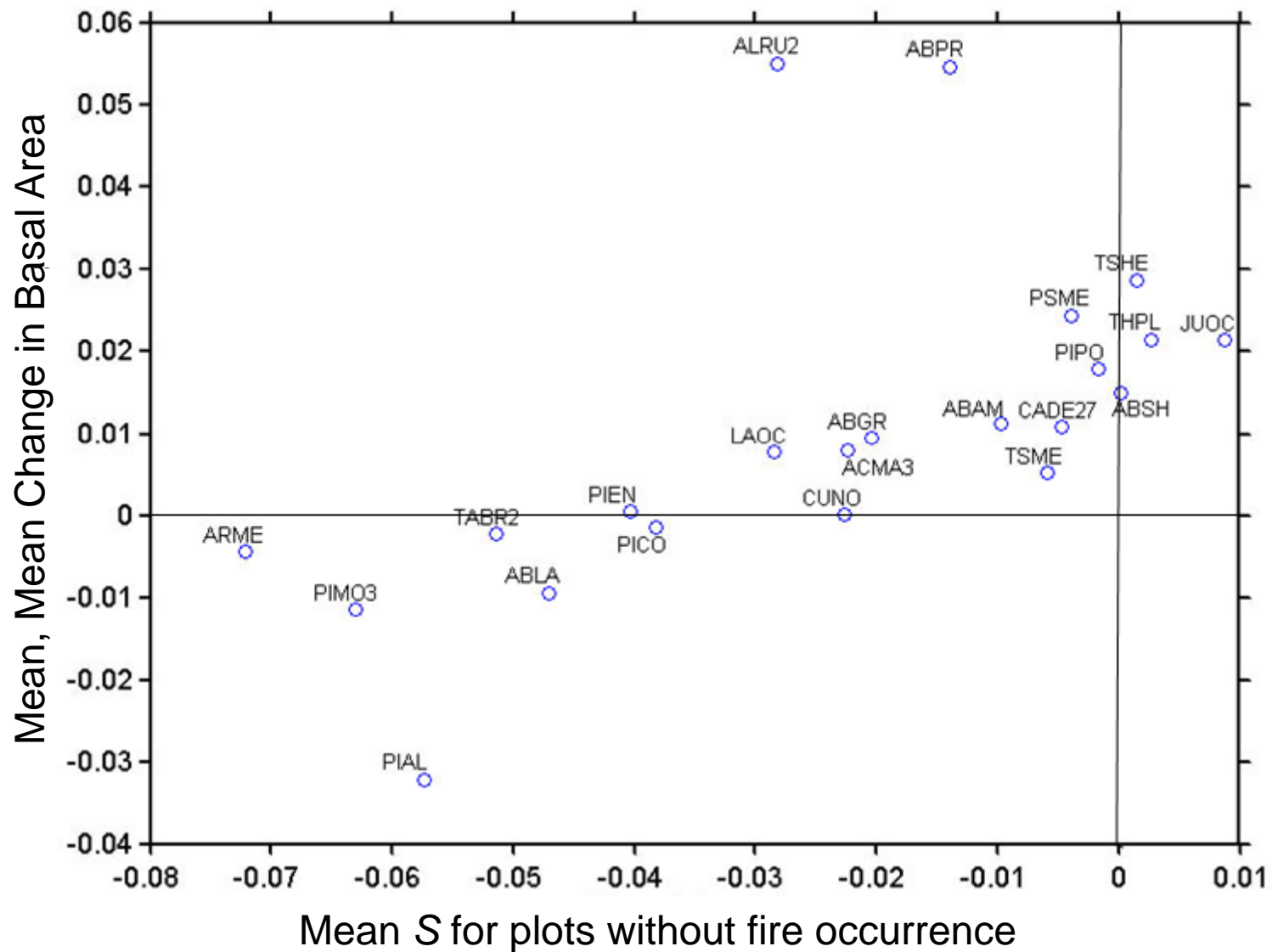
# Indicator 1: Species Sustainability



# Indicator 1

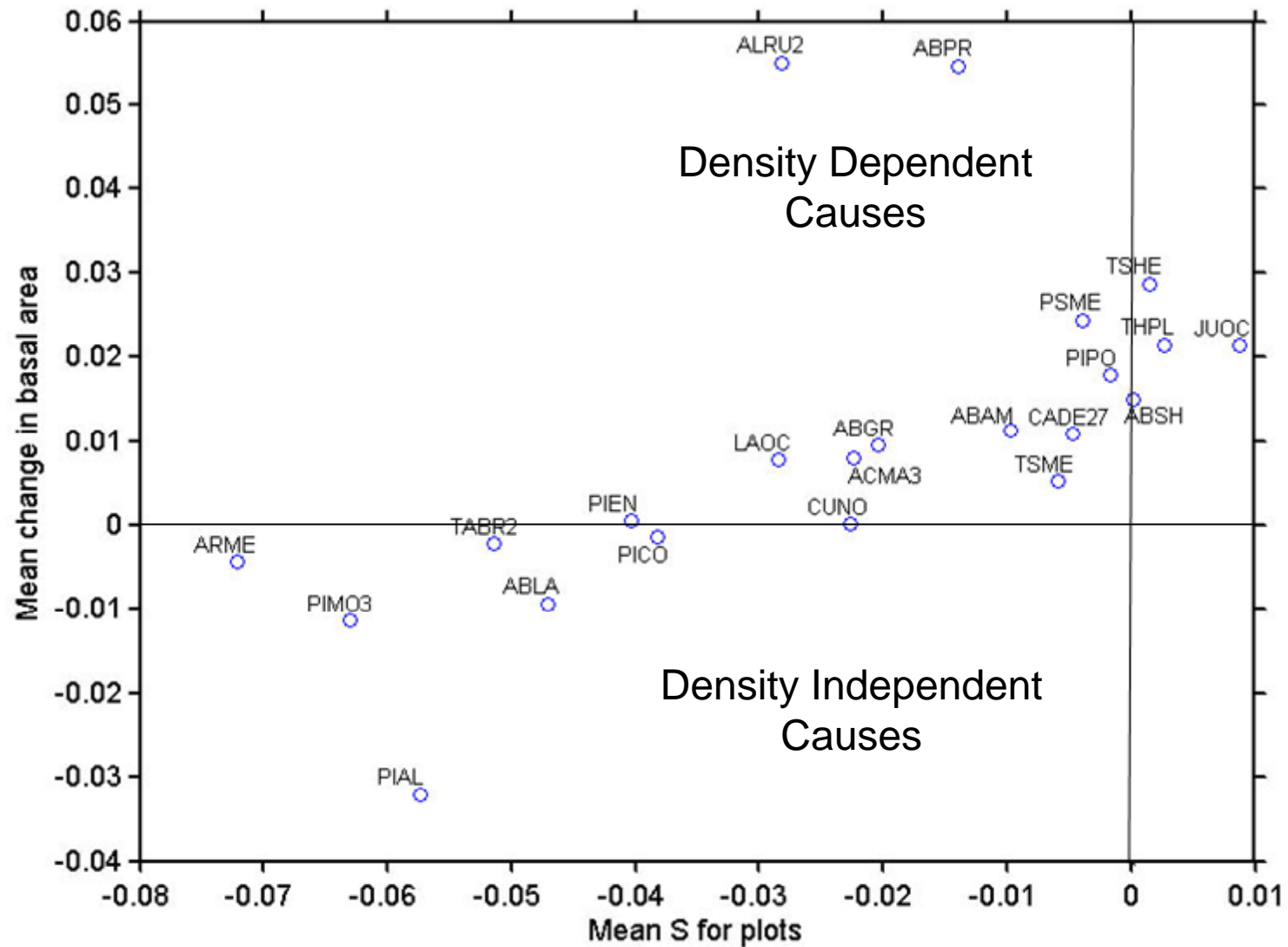


# Indicator 1: Basal Area Change VS Change in S

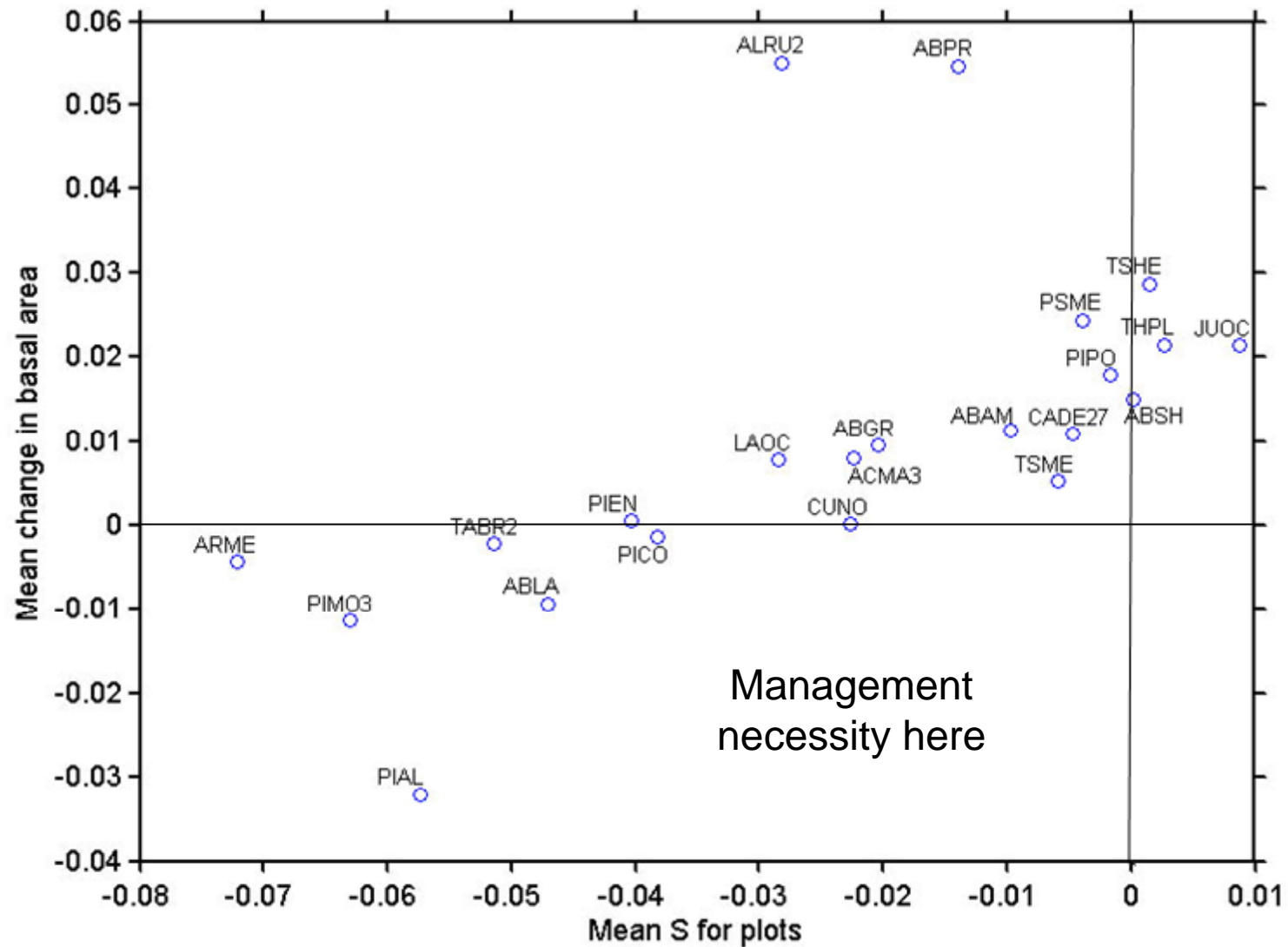




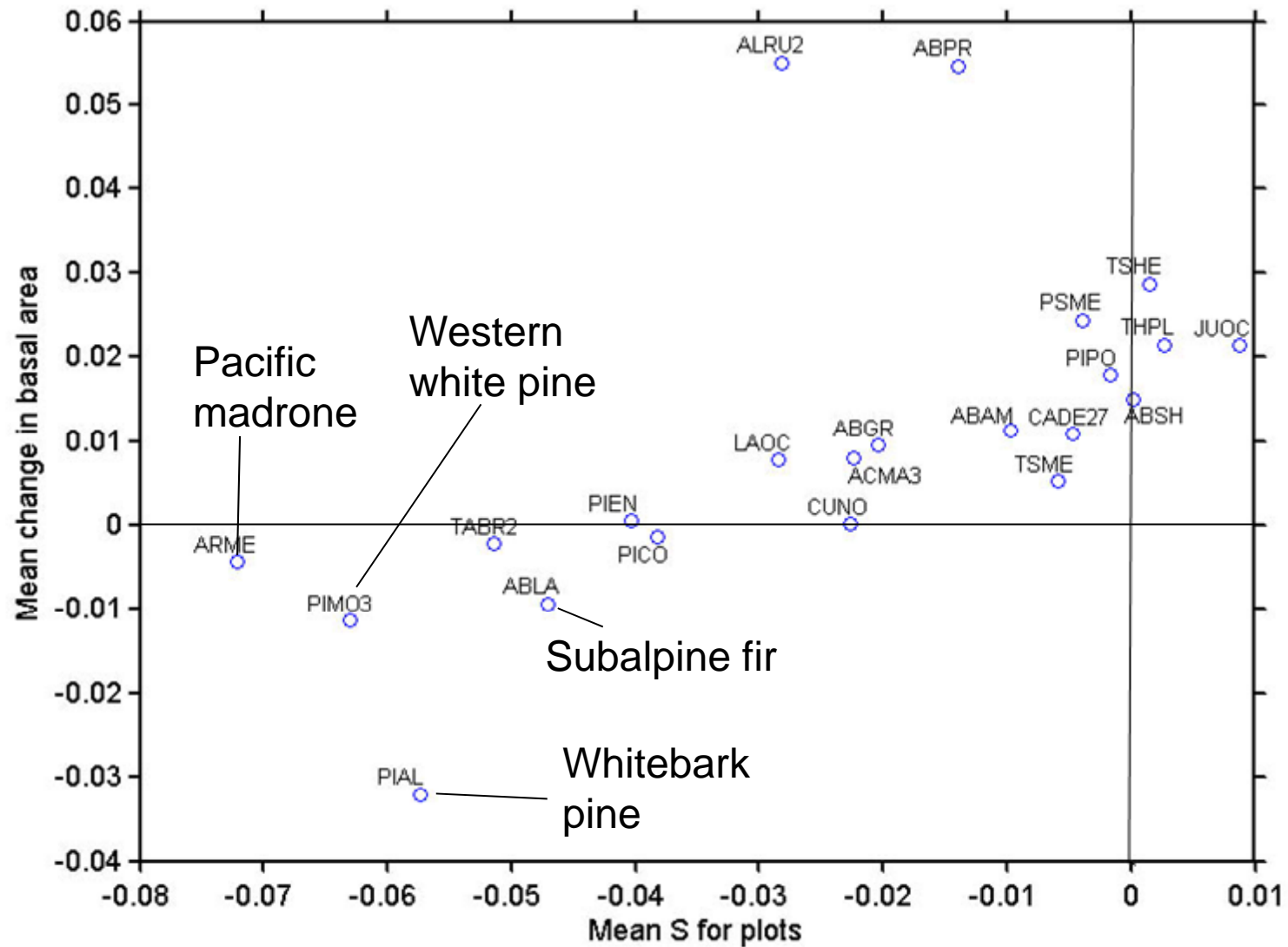
# Indicator 1: Species Sustainability



# Indicator 1: Species Sustainability



# Indicator 1: Species Sustainability



# Species in decline

Pacific madrone



Foliar leaf blight  
(*Phacidopycnis washingtonensis*)



Common gardens now screening for resistance to leaf blight and other pathogens

[http://www.puyallup.wsu.edu/ppo/madrone/research/common\\_garden/index.htm](http://www.puyallup.wsu.edu/ppo/madrone/research/common_garden/index.htm)

Whitebark pine

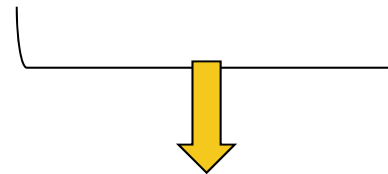


Blister Rust  
(*Cronartium ribicola*)

Western white pine



Blister Rust  
(*Cronartium ribicola*)



Common gardens now screening for resistance to blister rust

# Species in decline

Subalpine fir



Balsam wooly adelgid  
(*Adelges piceae*)



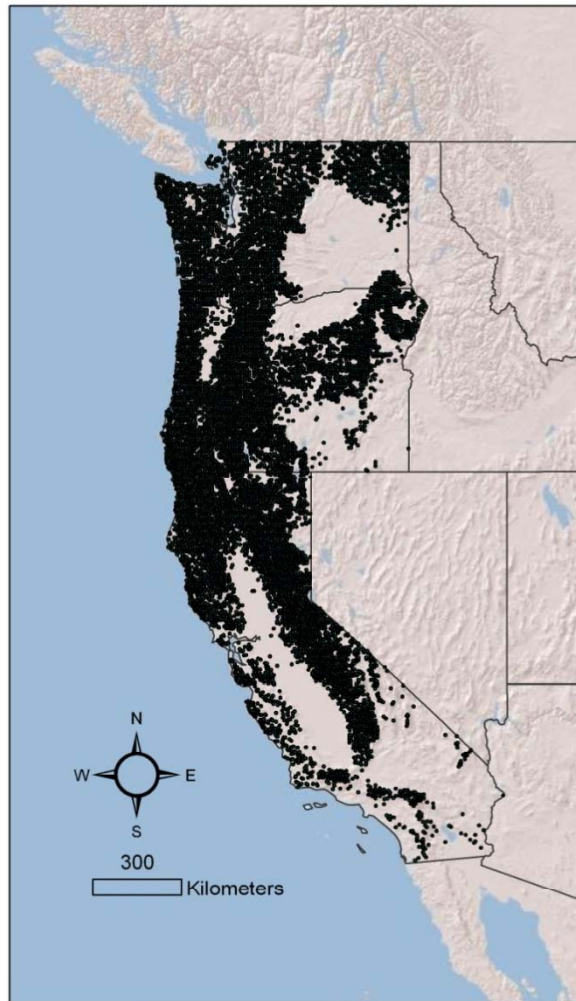
Management?

Gene conservation, cone collection?

Screening for resistance?



## Indicator 2: Species Migration



USDA Forest Inventory and Analysis (FIA) plots were used for this work (over 12,000)

Data were pooled for the period of 2000-2009

## Indicator 2: Species Migration



VS



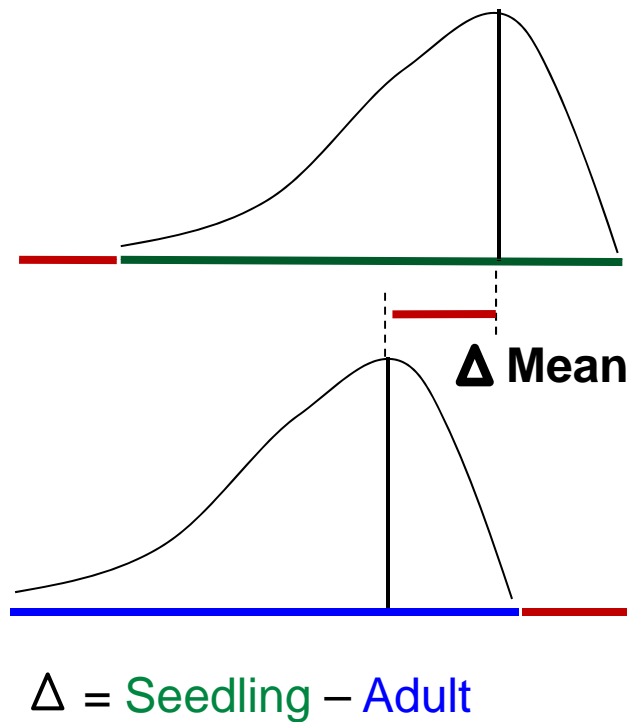
FIA “Seedlings”:

Diameter < 2.5 cm & Length > 12.7 cm (conifers)  
or Length > 30.5 cm (hardwoods)

Mature trees:

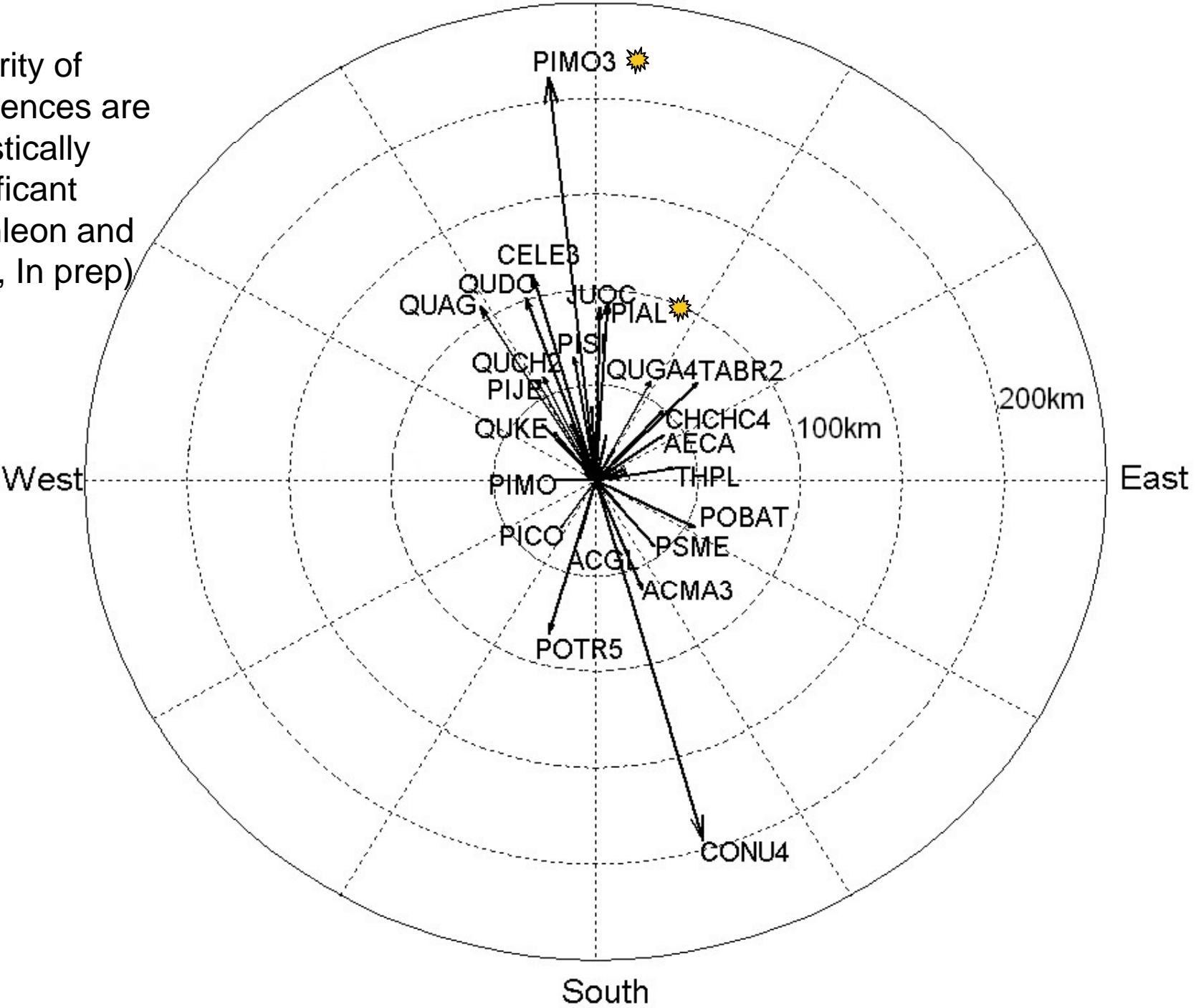
Diameter > 75<sup>th</sup> percentile

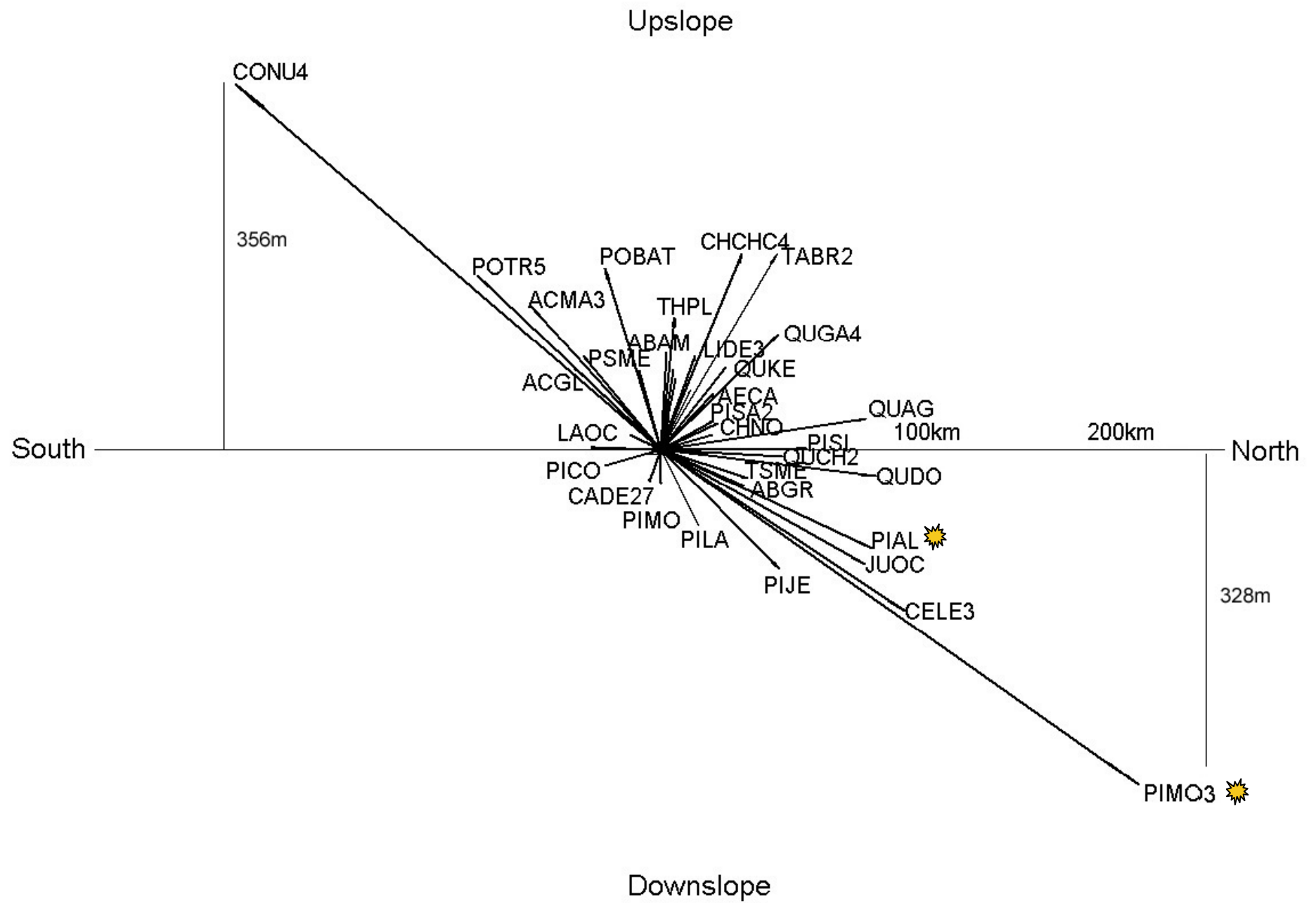
## Indicator 2: Species Migration



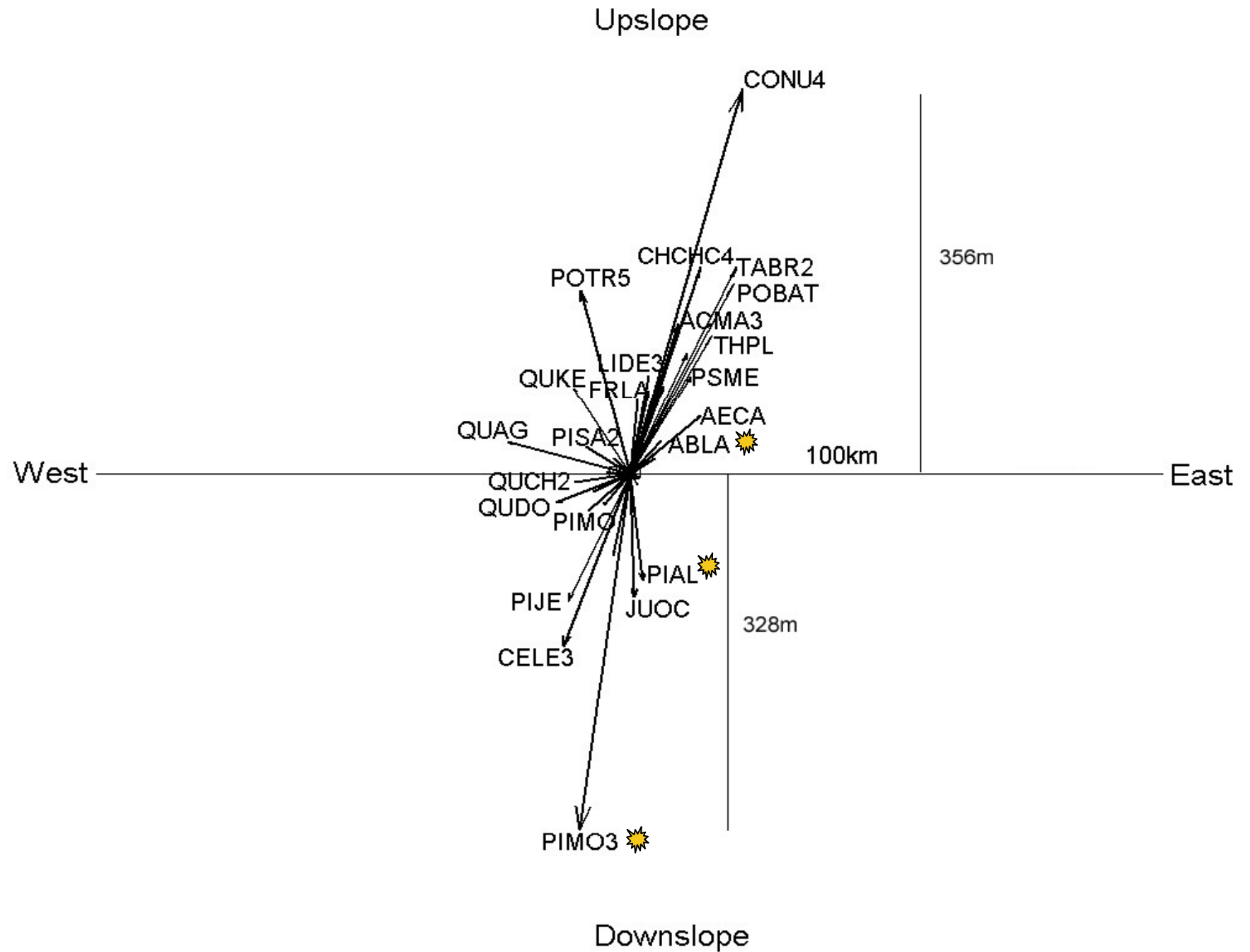
$\Delta$  Latitude,  $\Delta$  Longitude,  $\Delta$  Elevation  
Together give coordinates for a directional migration vector

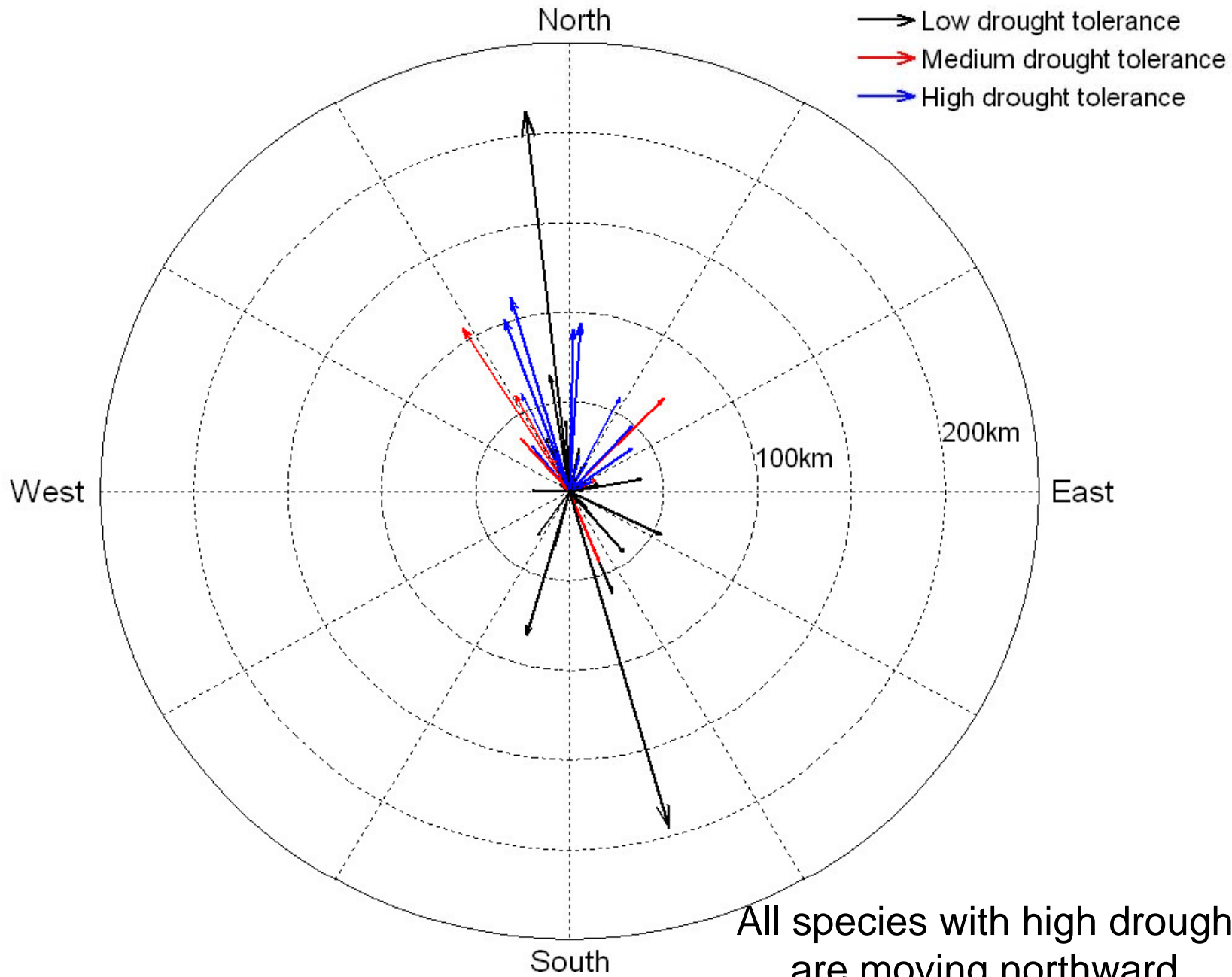
Majority of differences are statistically significant (Monleon and Lintz, In prep)

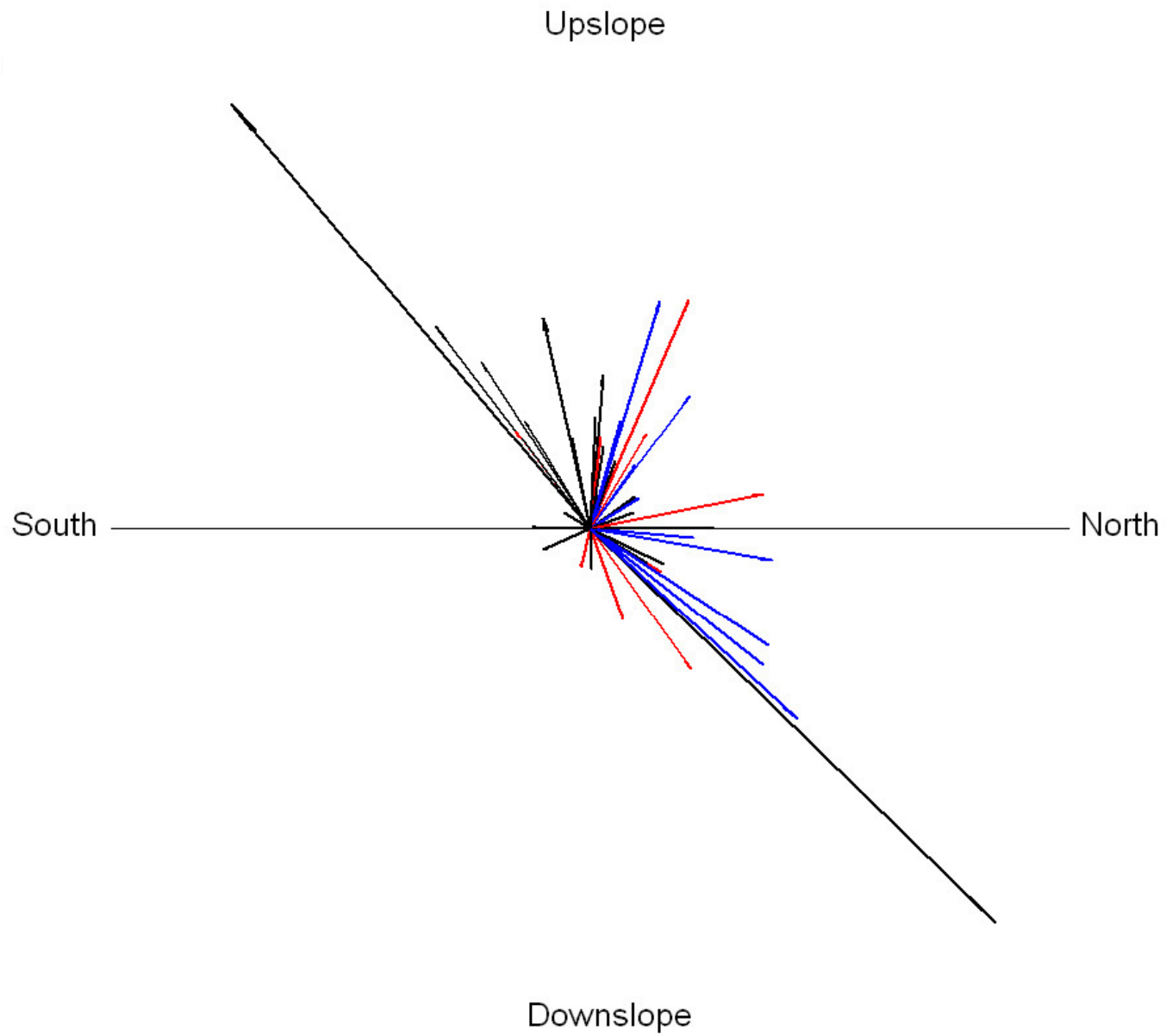


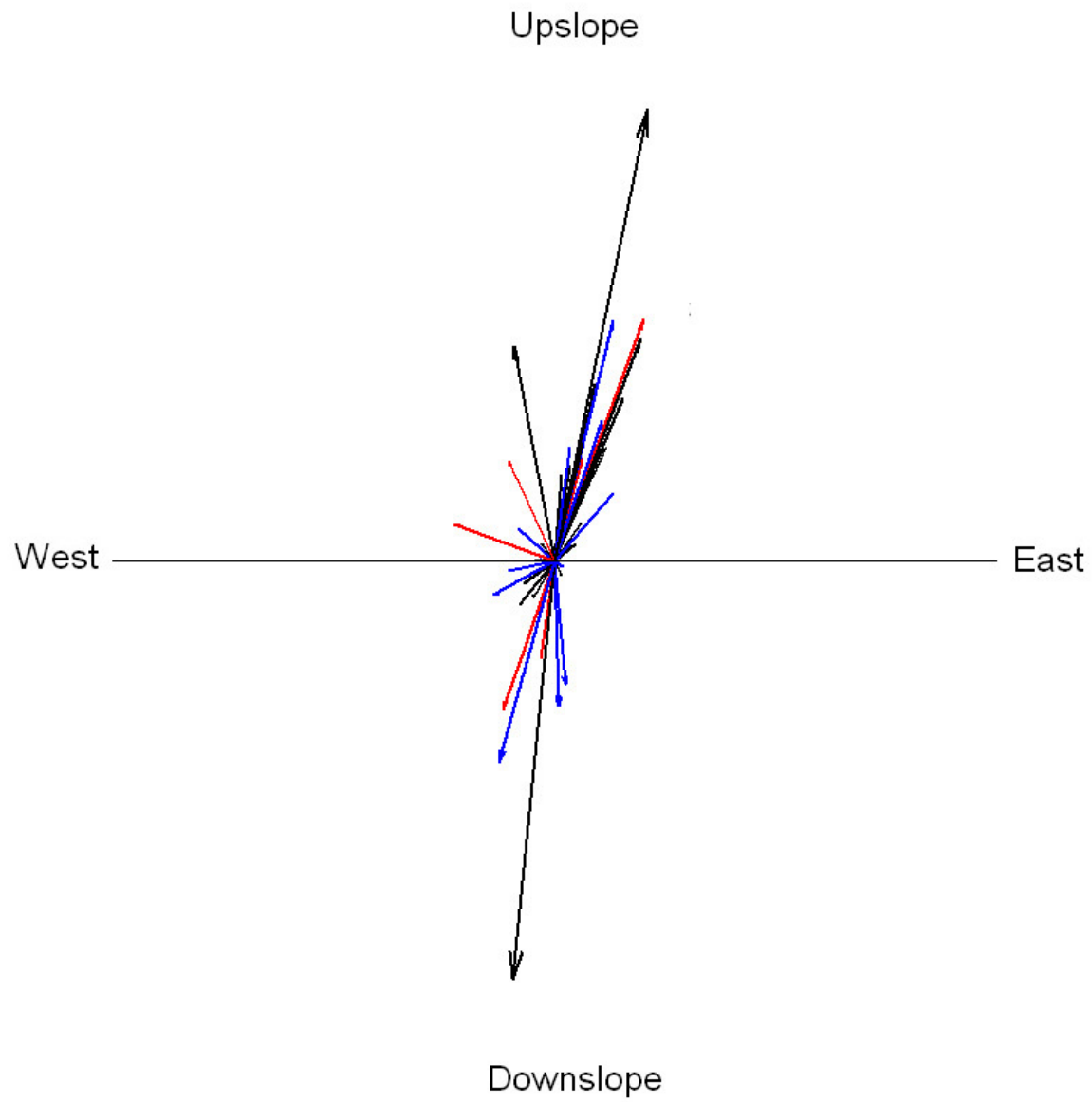


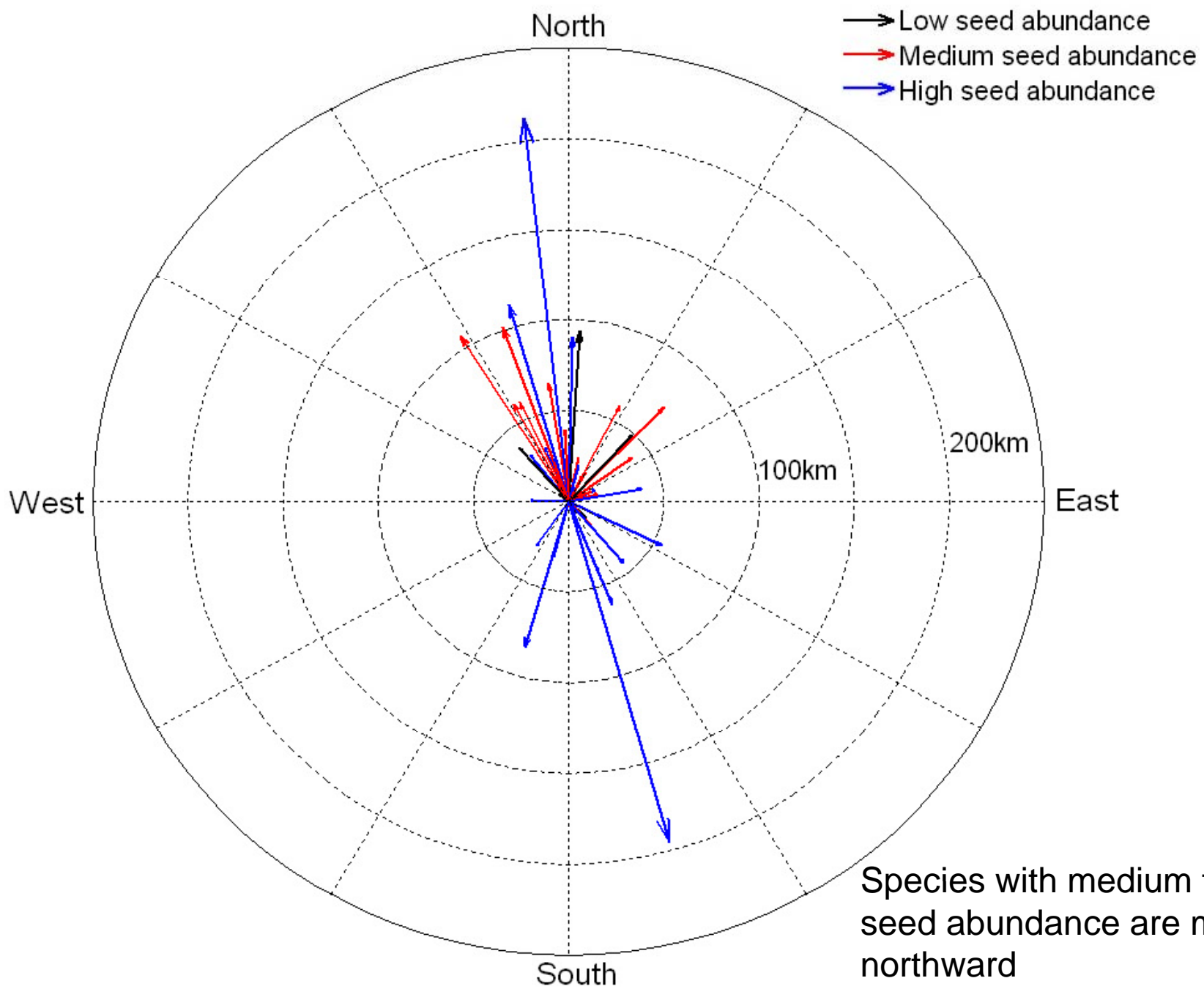


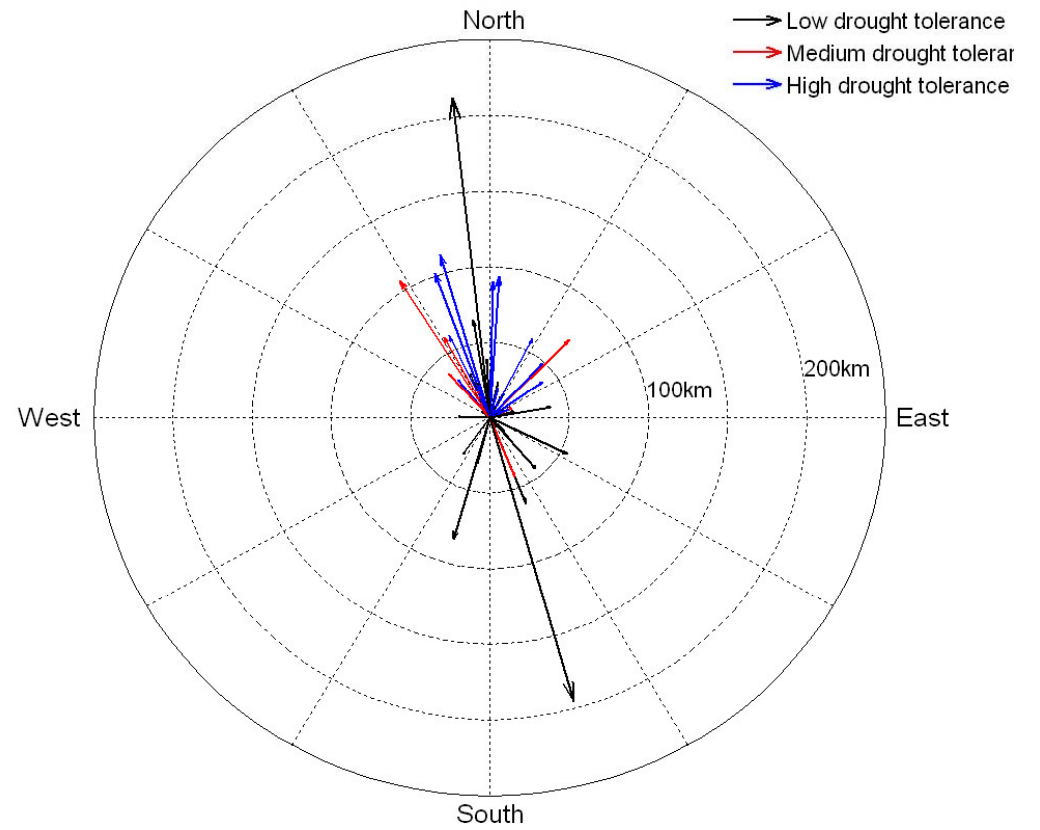
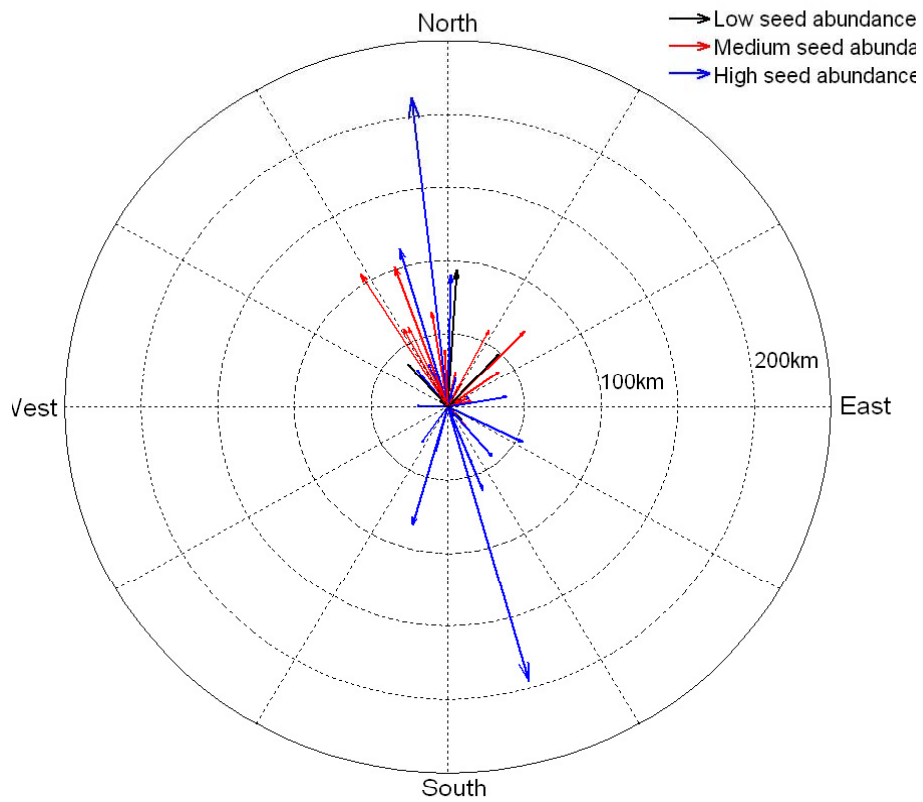








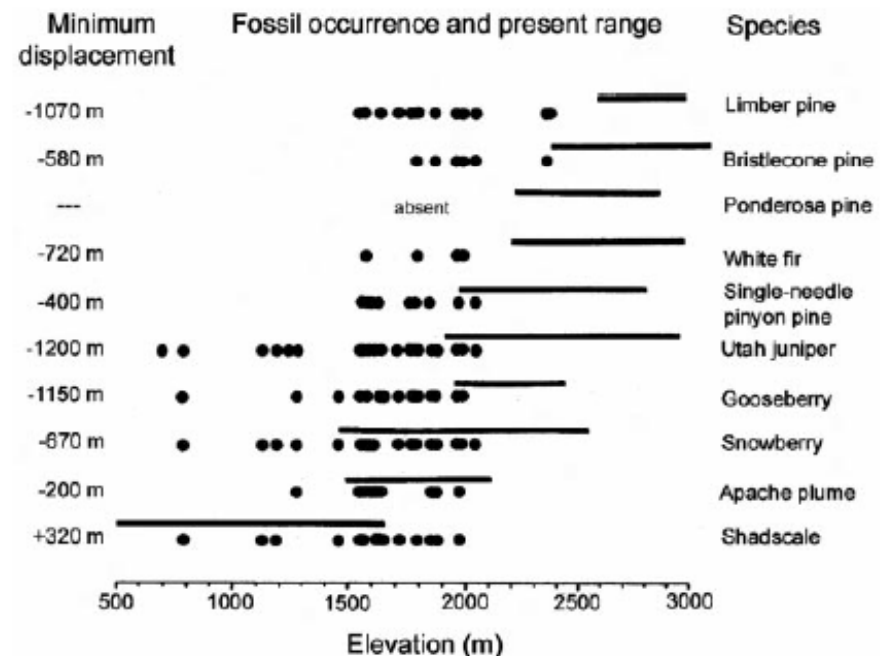






## Indicator 2: Species Migration

- More results but not enough time
- Tree species are migrating along unique trajectories
- The largest elevation displacement exceeds the minimum reported for a time interval between the last glaciation and present



Davis and Shaw 2001, Science

# Discussion

- The species sustainability indicator is a function of mortality and population growth over a re-measurement period
- It requires a population in the plot to start with
- Together the indicators are most informative

# Summary

## **Species that may not sustain themselves in the west:**

Madrone and subalpine fir are declining where they exist currently, ***and*** they are not showing strong evidence of migration

# Discussion

- This work is designed to be a proof of concept
- The first indicator presented using CVS data can be applied to FIA plots when re-measurement data come on-line for the annual inventory (a few years from now)
- The larger the spatial domain, the more power to detect change with biological inventory data --especially for rare species

# Discussion

Analysis of early signals of change in attributes of tree species distributions are fundamental to sustain ecosystem services

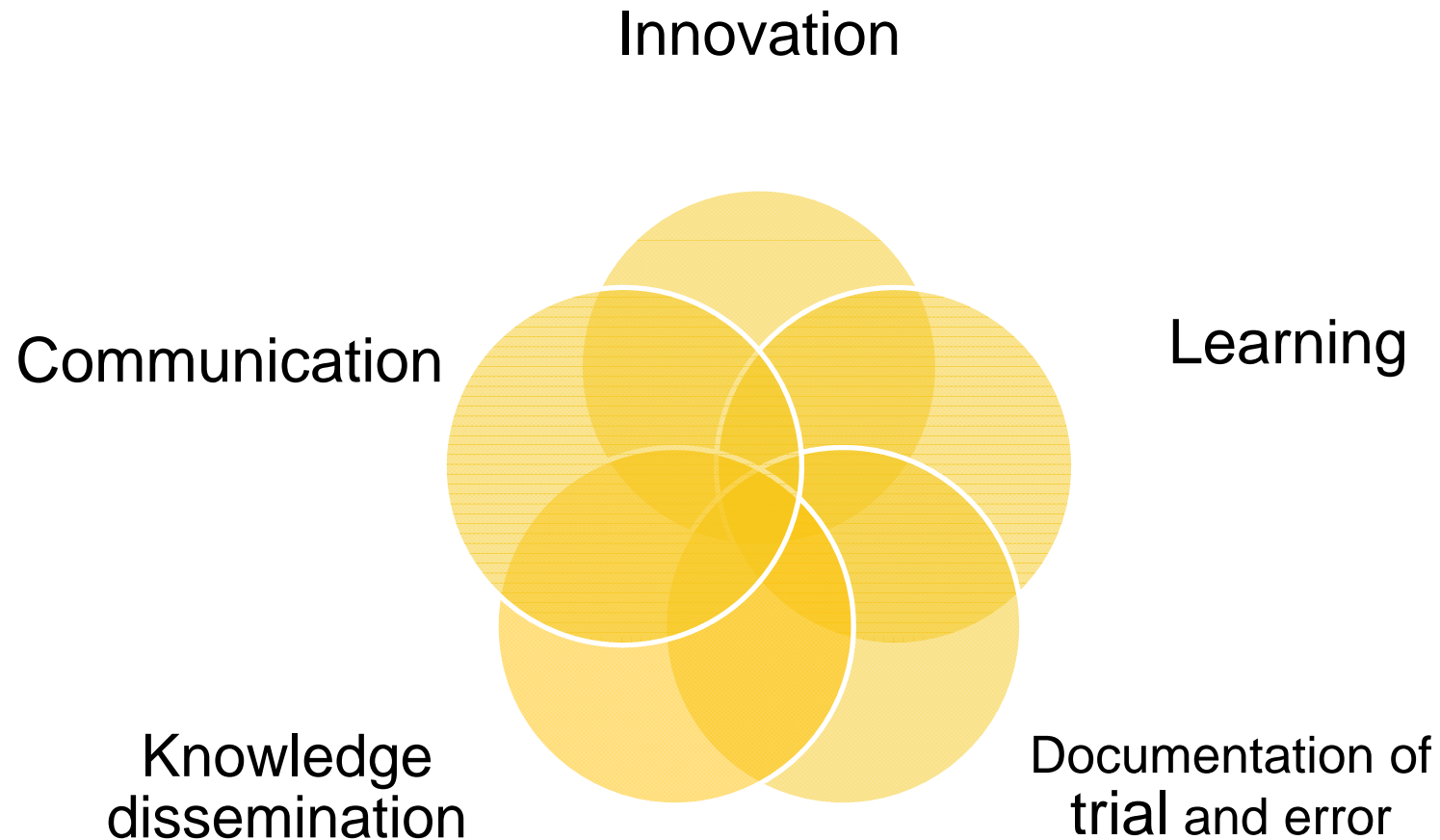
# Discussion

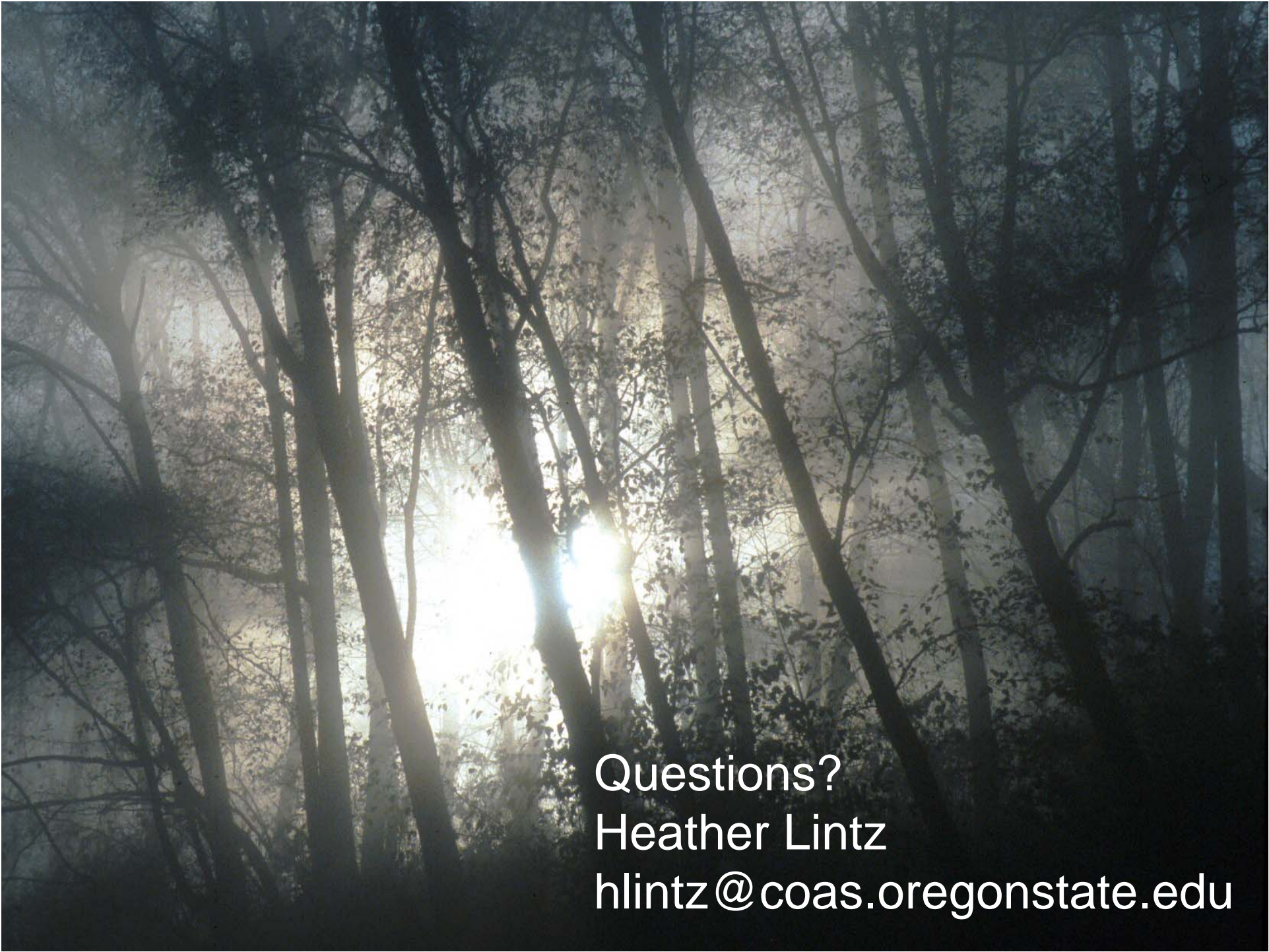
A proposal has been written addressing how species-specific indicators can specifically inform sustainable forest management

Fodder for brainstorming and discussion



# Sustainable management for resilience



A low-angle photograph of a forest with sunlight filtering through the trees. The sun is positioned in the center-left, creating a bright glow and lens flare. The tree trunks are dark and silhouetted against the lighter sky and foliage. The overall mood is serene and natural.

Questions?  
Heather Lintz  
[hlintz@coas.oregonstate.edu](mailto:hlintz@coas.oregonstate.edu)